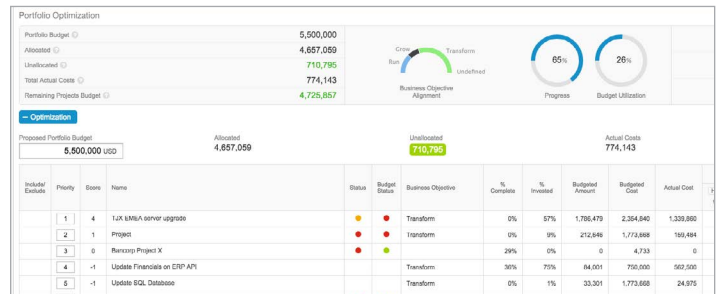


Key product features for Project Managers

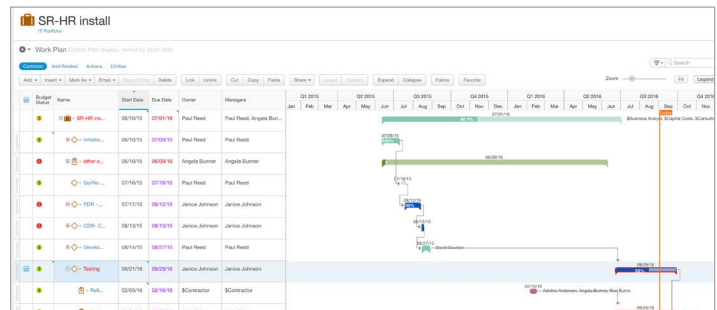
Project portfolio management

Designed around the industry's best practices, Clarizen is a Project Portfolio Management (PPM) solution that centralizes all requests for new projects and changes, and compares them to the available budget, resources and workloads. Manage demand by scoring and prioritizing requests through real-time collaboration with key decision makers and stakeholders.



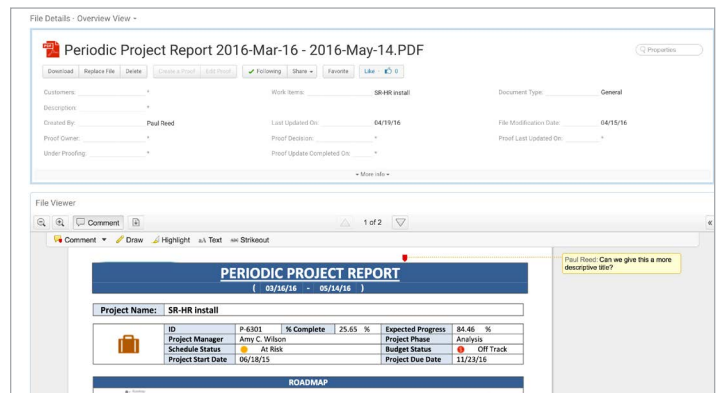
Project planning

At its core, Clarizen streamlines and automates project planning and surrounds every aspect with rich discussion groups for collaboration. Quickly establish a timeline with milestones, due dates, deliverables and interdependencies and even take advantage of prebuilt templates to simplify the job even more. You can also assign resources based on skillset and availability, and easily monitor and report on progress.



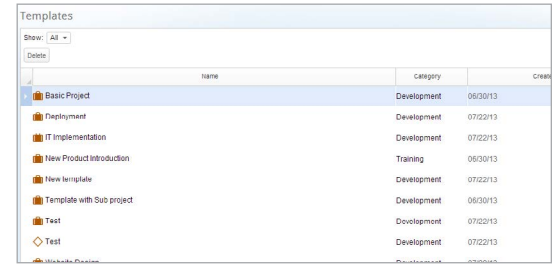
Document management

Manage all your files in one central location with links to relevant tasks, discussions, projects, and more. Collaborate with team members and external users and annotate documents – all within a single tool. Clarizen's work management solution also integrates with tools like Box, Google Docs and ProofHQ to support your organization's document management and workflow strategies. Using our patented Interact engine, collaborate with team members reviewing files, and even download the file directly from the email.



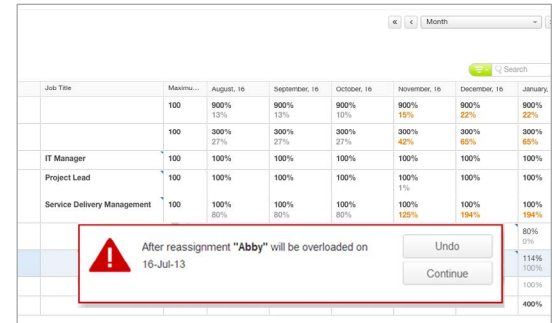
Templates

Save time by using Clarizen's out-of-the-box templates for your projects and portfolios, or create your own to suit your needs. With Clarizen's project and milestone templates, you can automate project creation based on your own custom triggers and workflows including input from third-party systems such as Salesforce.com CRM. You can even upload templates from Microsoft® Project for an easy transition to the Clarizen solution.



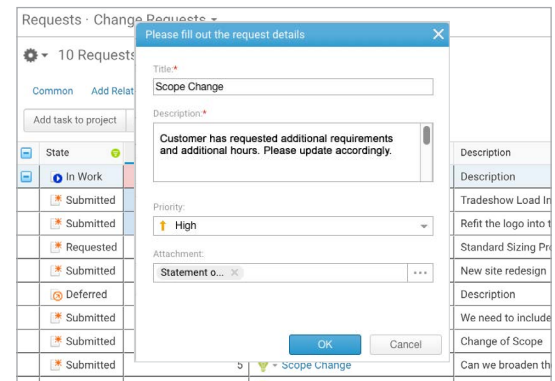
Resource management

Gain real-time insight into your available resources and their current workloads. See at a glance the projects and tasks each team member is working on, and shuffle things around as appropriate with a few mouse clicks. Review the impact to your teams' resource load by including or excluding projects, thereby allowing you to plan the impact of future projects. Team members get automatic updates whenever changes are made that affect them, and with centralized communications, they won't have any trouble getting a clear picture of what's going on and where things stand.



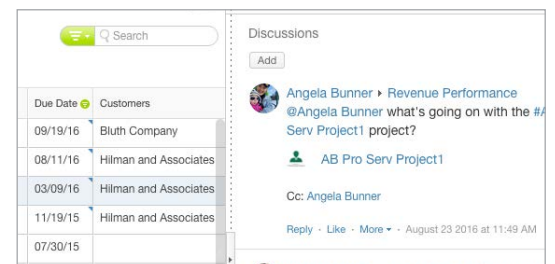
Change request & case management

Track and manage all change requests or cases you receive. With Clarizen's work management solution, requests automatically include relevant details, such as the name of the person or customer who requested the change, description, priority and timeframe, as well as all pertinent discussion posts and attachments. Make informed decisions about priorities, resources and timelines all thanks to Clarizen's real-time social collaboration platform that gives you complete transparency into the complete lifecycle and all conversations, approvals, files, and related work to that change request or case.



Collaboration in context

Clarizen provides context around your work through rich discussion groups at every level – files, tasks, projects and more. You can even have independent discussion groups for brainstorming and updates, reducing the need for tedious status meetings. You can collaborate directly in Clarizen or via email, and give everyone real-time updates with easily shareable widgets, like roadmaps, graphs and project plans.



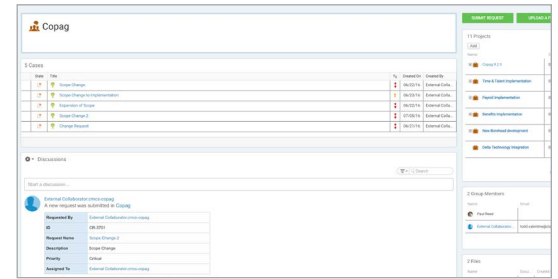
Calendar view

Clarizen's calendar view allows you to see your work through time. Schedule conflicts are easily mitigated by drag and drop rescheduling and resource assignment. Projects and tasks are visible by the day, week, month and you can choose to look at start dates, due dates and durations. You can also color code your work by any attribute, for example, project status or project owner.



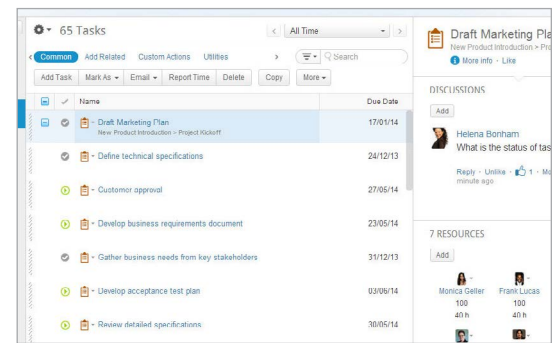
External collaboration

Clarizen's External Collaborator solution delivers a new way of communicating, collaborating and delivering results throughout the project delivery lifecycle. Engage in consistent, secure discussions with your team members, customers and partners in context of the work you are doing with them. Clarizen creates an intuitive, one-stop-shop portal that provides access for external users to their projects, files, conversations, and requests – no training required. Public discussions on the customer portal demonstrate transparency, while remaining separate from your internal teams' private discussions.



Task management

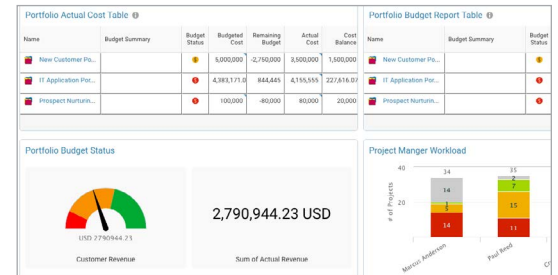
Clarizen cloud-based project management helps employees stay on top of their tasks, prioritize them and collaborate to gain the context they need to get them done right the first time. The system centralizes all project- and non-project-related tasks in the users' workspaces, preventing important tasks from falling through the cracks.



Project managers can monitor the status of all tasks and work items for their projects, and re-assign or add resources as appropriate to ensure due dates are met.

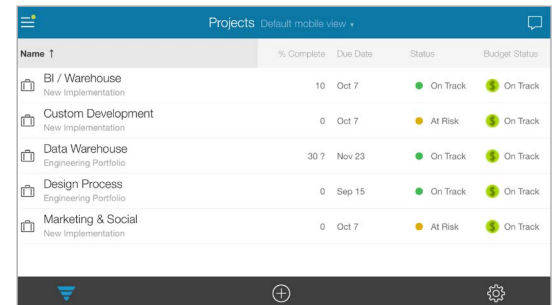
Budget and expense management

Track all expenses by employee, department, task or work item, and link them back to the appropriate projects. Monitor expenses to ensure every project stays within the budget. Set hourly rates on a global basis, as well as by role, user or project. View projects and actual staff hours in real time, and analyze burn rate and billing status for each project.



Mobile connectivity

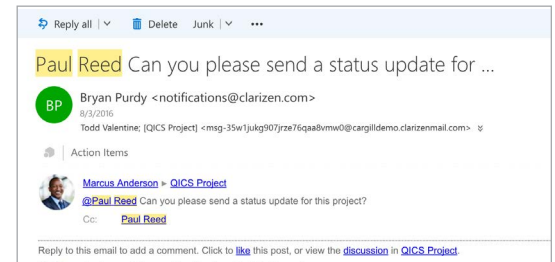
Clarizen's mobile platform mirrors the full functionality of the company's award-winning web application, creating a seamless, consistent user experience between devices. Clarizen connects mobile functionality – like the camera and phone – with enterprise work collaboration, so team members can get their work done, whether they're in the office, at the airport or just about anywhere.



For example, they can start a project in the desktop app and complete it on an iPhone and vice versa, photograph receipts and submit expenses, and even call or text colleagues. Enable your team to respond to client questions and project issues, participate in discussions, enter tickets and update anything in the system, including any attachments they might need to get the job done.

Email collaboration

No more digging through email to find relevant information! The powerful patented InterAct tool makes it super easy for team members to tie email communications directly to tasks and projects, so they can keep up with issues and discussions wherever they are. With Clarizen InterAct, team members can create issues, update status and participate in discussions, all within their email.



Integrations

Integrate with the tools your organization uses most, including Salesforce.com, Box, Intacct, QuickBooks, Jira, SharePoint, Google Docs, ProofHQ and more. Additionally, Clarizen offers a host of applications you can install from the Apps Marketplace with just one click. Clarizen also offers a full suite of APIs, so you can integrate it with any solution you use.



Risk management

Identify and manage risks relating to your projects. Clarizen's case management helps you track, log and manage issues that may affect your project, so you can easily create a risk register and proactively devise a mitigation strategy.

State	%	ID	Title	Supply Chain	Project	Priority
🚩	100%	R-1033	Construction may be impacted for backlog during the holidays	🟢	🟢	New Building...
🚩	100%	R-1032	State general shipping costs may fluctuate	🟢	🟢	New Building...
🚩	100%	R-1	Resonance test during the holidays	🟢	🟢	DRM test issue...
🚩	100%	R-201	Resonance test during July 4th weekend	🟢	🟢	DRM test issue...
🚩	100%	R-2021	Resonance test during spring break for installations	🟢	🟢	DRM test issue...
🚩	100%	R-301	Scope of project is increasing due to add'l users being supported	🟢	🟢	ABC Proj. Serv...
🚩	100%	R-301	Developers need training on latest Java features	🟢	🟢	Summer mar...
🚩	100%	R-302	Resonance test during Labor Day weekend	🟢	🟢	IT Portfolio
🚩	100%	R-402	Contracts need to be re-negotiated for soft assets	🟢	🟢	ABC Proj. Serv...
🚩	100%	R-401	Payment collection has been late the last few months	🟢	🟢	Client Coll...
🚩	100%	R-101	Equipment delays may have downstream impacts on construction	🟢	🟢	Data center A...

Clarizen panels

Visualize any data - via panel or page - whether internal or external to Clarizen. Create any Clarizen view or Custom Page at an organizational level, similar to any other module in Clarizen. As a platform from which you can access all mission-critical work, Clarizen allows you to create panels that show KPIs for portfolios and projects or access external charting tools to create and share project-related charts.



ABOUT CLARIZEN

Clarizen is a collaborative work management solution designed for people who value their time, and for organizations that value cross-company engagement. Built on a secure, scalable platform, Clarizen brings together project management, configurable workflow automation and in-context collaboration to create a meaningful engagement experience that allows everyone to work the way they work best.



Learn more by watching our informative product tour, or get started with a **30-day free trial today!**

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